



VERGEPOINTE CAPITAL



Private Equity

VergePointe Capital is a private equity firm located in Lake Oswego, Oregon focused on investing in established private companies

We are in business to invest in established private companies alongside successful entrepreneurs and management teams. Our efforts focus primarily on buyouts, family successions, recapitalizations and growth equity transactions in the consumer products and value added manufacturing and distribution industries in addition to other special opportunities as they arise.



WE BACK GREAT TEAMS BUILDING GREAT BUSINESSES

We understand that great people make great companies. We do not run companies. We invest in companies and partner with proven management teams. We focus on working with the team to help our portfolio companies grow past the hurdles that are inherent to most growing businesses.

WE LOOK TO EXTEND THE LEGACY OF THE BUSINESS

We focus on opportunities where we can extend your legacy by creating growth and opportunity for the people that run the business. Our approach is to identify areas of excellence in your business that can be leveraged to maximize the success of the business. We also assist management in addressing areas of need and work together to develop solutions.

WE HAVE FLEXIBLE CAPITAL

We have patient capital. Our funds do not have any predetermined investment time horizon and are evergreen by design. We are comfortable being a minority or majority stakeholder in our portfolio companies. In certain situations we offer mezzanine debt solutions.

INVESTMENT CRITERIA

*\$10-50
million*
REVENUE

*\$1-10
million*
EBITDA

*Pacific and
Mountain*
TIME ZONES

*Majority or
Minority*
CONTROL

KEY RELATIONSHIPS

Our relationships of successful entrepreneurs and investors in the industries we service allows us to bring proprietary knowledge and opportunity to our portfolio companies.

PORTFOLIO SHOWCASE

Crimson  **Trace**

 **WILLIAM HENRY**

 **Allstar Magnetics**

 **Herbers**
Autobody Repair

Snapware®

TANNER
GOODS



FAMILY OFFICE

PRIVATE EQUITY

REAL ESTATE



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